

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**ASIAN CAPITAL HOLDINGS LIMITED**  
**卓亞資本有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 8295)**

**UPDATE ON THE DISCLOSEABLE TRANSACTION IN RELATION TO  
THE PROVISION OF FINANCIAL ASSISTANCE**

References are made to the announcements of the Company dated 22 June 2015 and 28 June 2015 (the “**Announcements**”) in relation to, among others, the entering into the Loan Agreement and the Share Charge Agreement. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

As noted in the Company’s announcement dated 28 June 2015, Asian Capital (Resources), an indirect wholly-owned subsidiary of the Company, was named as a respondent in a summons issued by Red Victory on 25 June 2015 (the “**Summons**”). A copy of the Summons was received by Asian Capital (Resources) on 29 June 2015. The only relief being sought against Asian Capital (Resources) in the Summons is for Asian Capital (Resources) to reassign the 1,226,926,277 CK Shares and 613,463,138 CK Offer Shares back to Wongs Investment upon the repayment of Asian Capital (Resources)’s loan by Wongs Investment. The Group is seeking legal advice, although at this stage, the Directors do not consider the Summons to be material to the Group.

Asian Capital (Resources) was further informed by the Liquidators of Wongs Investment that following a hearing on 3 July 2015, the High Court of Hong Kong (the “**High Court**”) ordered, amongst other things, that the terms of the original injunction Order issued by the High Court on 28 June 2015 against China Kingstone shall continue to remain in effect. Accordingly, China Kingstone is required to keep the 613,463,138 CK Offer Shares registered under the name of Wongs Investment such that Wongs Investment could exercise all such rights as attached to the CK Offer Shares, and such shares cannot be allotted or registered to any person other than Wongs Investment.

Further announcement(s) will be made by the Company as and when appropriate.

By order of the Board  
**Asian Capital Holdings Limited**  
**LI Pui Yee**  
*Company Secretary*

Hong Kong, 5 July 2015

*Executive Directors:*

Mr. YEUNG Kai Cheung Patrick (*Executive Chairman*)

Mr. CHAN Hok Leung

*Non-executive Director:*

Mr. XIN Luo Lin (*Honorary Chairman*)

*Independent non-executive Directors:*

Mr. CHAN Kai Nang

Mr. TSUI Pui Yan

Mr. YI Xiqun

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at [www.asiancapital.com.hk](http://www.asiancapital.com.hk).*