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ASIAN CAPITAL HOLDINGS LIMITED
卓亞資本有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8295)

**UPDATE ON THE DISCLOSEABLE TRANSACTION IN RELATION TO
THE PROVISION OF FINANCIAL ASSISTANCE**

References are made to the announcements of the Company dated 22 June 2015, 28 June 2015 and 5 July 2015 (the “**Announcements**”) in relation to, among others, the Loan Agreement and the Share Charge Agreement. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that the Summons issued by Red Victory against, among others, Asian Capital (Resources) was dismissed with costs to be paid by Red Victory pursuant to a consent order endorsed by the High Court on 28 July 2015.

By order of the Board
Asian Capital Holdings Limited
LI Pui Yee
Company Secretary

Hong Kong, 29 July 2015

Executive Directors:

Mr. YEUNG Kai Cheung Patrick (*Executive Chairman*)

Mr. CHAN Hok Leung

Non-executive Director:

Mr. XIN Luo Lin (*Honorary Chairman*)

Independent non-executive Directors:

Mr. CHAN Kai Nang

Mr. TSUI Pui Yan

Mr. YI Xiqun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information

contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.asiancapital.com.hk.