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## ASIAN CAPITAL HOLDINGS LIMITED

卓亞資本有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8295)**

### POSITIVE PROFIT ALERT

This announcement is made by Asian Capital Holdings Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprises Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board (“**Board**”) of directors (“**Directors**”) of the Company wishes to inform shareholders of the Company (“**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited financial information of the Company and its operating subsidiaries, the Group is expected to record a profit for the nine months ended 30 September 2011 as compared to the loss for the six months ended 30 June 2011. Based on the information available for the time being, the Board considers that following the completion of one corporate resumption project in the third quarter of 2011, the Group’s revenue contributed by corporate advisory income and fair value gain on securities investments helped to recover the losses incurred in the first half of 2011.

This announcement is made solely on the basis of the preliminary assessment by the management of the Group with reference to information available for the time being, including the unaudited financial information of the Company and its operating subsidiaries for the three months and nine months ended 30 September 2011 which is still in the process of being finalised and is not based on any figures or information reviewed or audited by the Company’s auditors. Further details of the Group’s performance will be provided in the quarterly results of the Group for the nine months ended 30 September 2011, which is expected to be published on or before 14 November 2011.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Asian Capital Holdings Limited**  
**Li Pui Yee**  
*Company Secretary*

Hong Kong, 11 October 2011

*Executive Directors:*

Mr. YEUNG Kai Cheung Patrick (*Executive Chairman*)

Mr. CHAN Hok Leung

*Non-executive Director:*

Mr. XIN Luo Lin (*Honorary Chairman*)

*Independent non-executive Directors:*

Mr. CHAN Kai Nang

Mr. TSUI Pui Yan

Mr. YI Xiqun

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at [www.asiancapital.com.hk](http://www.asiancapital.com.hk).*