



24 February 2016

**Possible general offer**

**Disclosure of dealings in the shares of Asian Capital Holdings Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Chan Kai Nang	23 February 2016	Sale	400,000	\$0.6600	2,380,000	0.1600%
		Sale	1,200,000	\$0.6000	1,180,000	0.0793%

End

Note:

Chan Kai Nang is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.