

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

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Company name: Asian Capital Holdings Limited 卓亞資本有限公司

Stock code (ordinary shares): 8295

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 September 2013.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 18 June 2010

Names of Joint Sponsors: Asian Capital (Corporate Finance) Limited
VC Capital Limited

Names of directors: **Executive Directors**
Yeung Kai Cheung Patrick (*Executive Chairman*)
Chan Hok Leung

Non-Executive Director
Xin Luo Lin (*Honorary Chairman*)

Independent Non-Executive Directors
Chan Kai Nang
Tsui Pui Yan
Yi Xiqun

Name(s) of substantial shareholder(s): (as such term is defined in Rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:

Name	Capacity and nature of interests	Number of shares held	Approximate percentage of shareholding (assuming no exercise of the options that were granted or may be granted under the share option schemes)
Master Link Assets Limited (“Master Link”) (Note 1)	Beneficial owner	699,260,000	48.56%
Mr. Yeung Kai Cheung Patrick (“Mr. Yeung”) (Note 2)	Interest in a controlled corporation	769,660,000	53.45%
Phillip Capital (HK) Limited (“Phillip Capital (HK)”) (Note 3)	Beneficial owner	252,955,791	17.57%
Mr. Lim Hua Min (Note 3)	Interest in a controlled corporation	252,955,791	17.57%

Notes:

1. Master Link is wholly and beneficially owned by Mr. Yeung. By virtue of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “SFO”), Mr. Yeung is deemed to be interested in the 699,260,000 shares in the Company (the “Shares”) held by Master Link.
2. In addition to the interest in 699,260,000 Shares held through Master Link, 70,400,000 Shares are held by Allied Target Holdings Limited (“Allied Target”) which is owned as to 70% by Mr. Yeung. By virtue of the SFO, Mr. Yeung is deemed to be interested in the Shares held by Allied Target. Mr. Yeung is the holder of the options to subscribe for 10,000,000 Shares granted under the pre-IPO share option scheme (the “Pre-IPO Share Option Scheme”) adopted by the Company on 7 June 2010.
3. Phillip Capital (HK) is owned as to 85% by Mr. Lim Hua Min. By virtue of the SFO, Mr. Lim Hua Min is deemed to be interested in the 252,955,791 Shares held by Phillip Capital (HK).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Not applicable
Financial year end date:	31 December
Registered address:	P.O. Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
Head office and principal place of business:	Suite 1006, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong
Web-site address (if applicable):	www.asiancapital.com.hk
Share registrar:	<p><i>Principal share registrar and transfer office</i> MaplesFS Limited (formerly known as Maples Finance Limited) P.O. Box 1093 Queensgate House Grand Cayman KY1-1102 Cayman Islands</p> <p><i>Hong Kong branch share registrar and transfer office</i> Tricor Investor Services Limited 26/F, Tesbury Centre 28 Queen's Road East Wanchai Hong Kong</p>
Auditors:	PricewaterhouseCoopers 22/F Prince's Building Central Hong Kong

B. Business activities

The Company together with its subsidiaries (collectively referred to as the "Group") are principally engaged in the provision of corporate advisory services and related activities, as well as investment activities. The scope of corporate advisory services and related activities offered by the Group includes (i) corporate resumption; (ii) mergers and acquisitions; (iii) acting as IPO sponsors and compliance adviser; and (iv) litigation support and distressed asset recovery. In addition, the Group assists clients in fund raising, deals in securities as agent and invests in securities and other financial assets as principal.

C. Ordinary shares

Number of ordinary shares in issue:	1,440,000,000 ordinary Shares
Par value of ordinary shares in issue:	HK\$0.01
Board lot size (in number of shares):	20,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed:	Not applicable

D. Warrants

Stock code:	Not applicable
Board lot size:	Not applicable
Expiry date:	Not applicable
Exercise price:	Not applicable
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	Not applicable
No. of warrants outstanding:	Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants:	Not applicable

E. Other securities

Save for the ordinary Shares in issue described in C above and the Shares that may be issued upon the exercise of the 85,500,000 share options granted under the Pre-IPO Share Option Scheme which remain outstanding and additional share options that may be granted under the share option scheme conditionally approved and adopted by the Company on 7 June 2010, no other securities of the Company are in issue.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yeung Kai Cheung Patrick
Executive Director

Chan Hok Leung
Executive Director

Xin Luo Lin
Non-executive Director

Yi Xiqun
Independent non-executive Director

Chan Kai Nang
Independent non-executive Director

Tsui Pui Yan
Independent non-executive Director